



GLOBAL SOFTWARE, INC. CASE STUDY

Fullscope, Inc. Computer Services

Introduction

This case study of Fullscope, Inc. is based on an April 2017 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.



“Atlas is the best Dynamics AX data migration tool available.”

Challenges

The business challenges that led the profiled company to evaluate and ultimately select Atlas:

- Creating reports in a timely manner

Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Reports for top management
- Manufacturing
- Sales/marketing
- Inventory
- Job costing
- Procurement
- Customer service

Chose Atlas over the following tools:

- Management Reporter
- An Excel Add-in

Results

The surveyed company achieved the following results with Atlas:

- Streamlined report creation
- Users being able to create their own reports, and less dependence on IT
- The ability to upload data directly from Excel

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics/relational database
- Sharing of reports/dashboards with the team or management
- Month-end close & Management/Board Reporting Package
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.
- Budgeting/Forecasting processes
- Data migration / upload

Gained the ability to do the following by using Atlas:

- Centralize reporting practices
- Gain Data Validation capability
- Increase the ability to complete tactical, complex analysis
- Increase time savings

Freed up 100-200 hours in one year throughout their organization by using Atlas for reporting.

Freed up over 300 hours in one year throughout their organization by using the data migration/upload functionality within Atlas.

Company Profile

Company:
Fullscope, Inc.

Company Size:
Small Business

Industry:
Computer Services

ERP Platform:
Microsoft Dynamics AX

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

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Research by TechValidate