



GLOBAL SOFTWARE, INC. CASE STUDY

Reading For Education

Introduction

This case study of Reading for Education is based on a January 2018 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.

“

Spreadsheet Server has significantly cut down on the time it takes for us to prepare our monthly financial statements and has become a very reliable research tool!”

Challenges

Addressed the following reporting challenges after implementing Spreadsheet Server:

- Manual, multi-step reporting processes
- Creating reports in a timely manner
- Combining/consolidating GL and non-GL data from core systems and other database sources
- External reporting (different reporting entities, GASB compliance)
- Standardizing reports

Use Case

- Uses other Excel-based tools with Spreadsheet Server.
- Uses Spreadsheet Server QueryDesigner functionality for reporting:
 - GASB reporting
 - Budgets and forecasts
 - Cost report audits
 - Annual audits
 - Board reporting

Results

- Freed up more than 50% of their IT support since using Spreadsheet Server to create reports.
- Saved over 60% of time from their previous reporting process using Spreadsheet Server.

Company Profile

Company:
Reading for Education

Company Size:
Medium Enterprise

Industry:
Professional Services

ERP:
Global Software ERP

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

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Source: John Allen Davis, Accounting & Reporting, Reading for Education

Research by TechValidate

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