



GLOBAL SOFTWARE, INC. CASE STUDY

## Wolverine Trading, LP

### Introduction

This case study of Wolverine Trading, LP is based on a January 2018 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.

“

Our daily process shaved off 30 minutes for our critical P&L report. Spreadsheet Server allows us to have the reports we need to look exactly like the original reports but are 10 times easier to handle, freeing up personnel to address other tasks.”

### Challenges

Addressed the following reporting challenges after implementing Spreadsheet Server:

- Accessing applicable data
- Rekeying data from the ERP system into spreadsheets
- Manual, multi-step reporting processes
- A lack of access to real-time information
- A heavy reliance on IT to create or edit reports
- Creating reports in a timely manner

Evaluated Excel4apps before selecting Spreadsheet Server.

### Use Case

- Has used Spreadsheet Server as a replacement for Oracle Discoverer.
- Uses Spreadsheet Server QueryDesigner’s functionality for the following types of reports beyond Financials/GL:
  - Payables/Receivables
  - Fixed Assets

### Results

- Freed up more than 25% of their organization’s IT support now that they have Spreadsheet Server to create reports.
- Trimmed more than 60% from their previous reporting process after using Spreadsheet Server.

#### Company Profile

Company:  
**Wolverine Trading, LP**

Company Size:  
**Medium Enterprise**

Industry:  
**Financial Services**

ERP:  
**Oracle**

#### About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world’s foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global’s tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

#### Learn More:

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Research by TechValidate