



GLOBAL SOFTWARE, INC. CASE STUDY

Cisco



Start in Excel. Stay in Excel.

Challenges

The experienced reporting pain point that led the profiled company to evaluate and ultimately select Global Software, Inc.:

- Login errors

Use Case

The surveyed company chose Atlas over the following tool:

- An Excel Add-in

Results

Experienced the following benefit as a result of Atlas:

- Streamlined report creation

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Sharing of reports/dashboards with the team or management
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.
- Data migration / upload

Gained the ability to do the following by using Atlas:

- Identify incorrectly allocated funds and/or duplicate invoices due to reporting errors
- Increase time savings

Source: James Baldwin, Accounts Receivable, Cisco NY Commercial Operation

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Company Profile

Company:
Cisco NY Commercial Operation

Company Size:
Large Enterprise

Industry:
Consumer Services

ERP:
Microsoft Dynamics AX

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

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