



GLOBAL SOFTWARE, INC. CASE STUDY

## Export Development Canada

### Introduction

This case study of Export Development Canada is based on an April 2017 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.



“Atlas is a world where you can find what you are looking for.”

### Challenges

The business challenges that led the profiled company to evaluate and ultimately select Atlas:

- Rekeying data from Microsoft Dynamics into spreadsheets
- Heavy reliance on IT to create or edit reports
- Creating reports in a timely manner

### Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Reports for top management
- Sales / marketing
- Job costing

Chose Atlas over the following tools:

- An Excel Add-in
- Other Excel-based reporting software

### Results

The surveyed company achieved the following results with Atlas:

- The removal of disparate static excel sheets
- Streamlined report creation
- Improved data accuracy

Streamlined the following processes by using Atlas:

- Preparing Audit and Tax schedules
- Budgeting / Forecasting processes

Gained the ability to do the following by using Atlas:

- Centralize reporting practices
- Gain Data Validation capability

Freed up 100-200 hours in one year throughout their organization by using Atlas for reporting.

Freed up 200-300 hours in one year throughout their organization by using the data migration / upload functionality within Atlas.

#### Company Profile

Company:  
**Export Development Canada**

Company Size:  
**Small Business**

Industry:  
**Financial Services**

ERP Platform:  
**Microsoft Dynamics AX**

#### About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

#### Learn More:

[Global Software, Inc.](#)

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Research by TechValidate

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