

Dynamic People

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“As a Microsoft partner, we sell Atlas with all our Dynamics AX deals. It has been proven to save a lot of money during conversion processes and has a significant value after implementation for reporting and uploads.”

Challenges

Experienced the following reporting pain points prior to implementing Atlas:

- Manual, multi-step reporting processes
- Lack of access to real-time information
- Heavy reliance on IT to create or edit reports

Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Reports for top management
- Manufacturing
- Project management
- Sales / marketing
- Inventory
- Procurement

Chose Atlas over the following tools:

- Business intelligence solutions (Targit, JetReports, Zap, BI365)
- Management Reporter
- Microsoft Partner’s suggested reporting solution
- Other Excel-based reporting software

Company Profile

Company:
Dynamic People

Company Size:
Small Business

Industry:
**Telecommunications
Services**

ERP Platform:
Microsoft Dynamics AX



Results

Experienced the following benefits as a result of Atlas:

- Streamlined report creation
- Improved data accuracy
- Improved access to live data to make strategic decisions
- Users being able to create their own reports, and less dependence on IT
- The ability to upload data directly from Excel

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.
- Preparing Audit and Tax schedules
- Data migration / upload

Gained the ability to do the following by using Atlas:

- Direct initiatives based on findings in reports
- Centralize reporting practices
- Gain Data Validation capability
- Increase time savings

About Global Software, Inc.


Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft® ,Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

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