



GLOBAL SOFTWARE, INC. CASE STUDY

Elva Baltic

Challenges

Experienced the following reporting pain points prior to implementing Atlas:

- Rekeying data from Microsoft Dynamics into spreadsheets
- Manual, multi-step reporting processes
- Lack of access to real-time information
- Heavy reliance on IT to create or edit reports
- Creating reports in a timely manner
- Limitation(s) of Management Reporter or Excel Add-in

Use Case

Used Atlas for reporting beyond Financials / GL in the following areas:

- Reports for top management
- Manufacturing
- Sales/marketing
- Inventory
- Job costing

Chose Atlas over the following tools:

- Management Reporter
- An Excel Add-in
- Qlickview

Results

Experienced the following benefits as a result of Atlas:

- Streamlined report creation
- Improved data accuracy
- Improved access to live data to make strategic decisions
- Users being able to create their own reports, and less dependence on IT
- The ability to upload data directly from Excel



Start in Excel. Stay in Excel.

Company Profile

Company:
Elva Baltic

Company Size:
Small Business

Industry:
Professional Services

ERP:
Microsoft Dynamics AX



Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Month-end close & Management / Board Reporting Package
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.
- Budgeting / Forecasting processes
- Data migration / upload

Gained the ability to do the following by using Atlas:

- Centralize reporting practices
- Increase the ability to complete tactical, complex analysis
- Increase time savings

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

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