

global

GLOBAL SOFTWARE, INC. CASE STUDY

Start in Excel. Stay in Excel.

enVista

"Atlas centralized templates & provided more accurate data in shorter time to more people."

Challenges

Experienced the following reporting pain points prior to implementing Atlas:

- Rekeying data from Microsoft Dynamics into spreadsheets
- Heavy reliance on IT to create or edit reports

Use Case

Used Atlas for reporting beyond Financials/GL in the following area:

Procurement

Chose Atlas over the following tools:

- Business intelligence solutions (Targit, JetReports, Zap, Bl365)
- An Excel Add-in

Results

Experienced the following benefits as a result of Atlas:

- Streamlined report creation
- Improved data accuracy

Streamlined the following process by using Atlas:

Extracting data from Dynamics / relational database

Company Profile

Company: enVista

Company Size: **Medium Enterprise**

Industry:

Professional Services

ERP:

Microsoft Dynamics AX

Gained the ability to do the following by using Atlas:

- Centralize reporting practices
- Gain Data Validation capability
- Increase time savings

Freed up 50-100 hours in one year throughout their organization by using Atlas for reporting.

Freed up 100-200 hours in one year throughout their organization by using the data migration / upload functionality within Atlas.

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

☑ Global Software, Inc.

Source: James Van Buskirk, IT Professional, enVista



✓ Validated Published: Jun. 14, 2017 TVID: 242-C57-6F3

Research by

