



GLOBAL SOFTWARE, INC. CASE STUDY

Rockline Industries, Inc.

Introduction

This case study of Rockline Industries, Inc. is based on a January 2018 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.

“

Spreadsheet Server has allowed me more time to analyze data and less time extracting and reformatting it from JDE. The account reconciliation process now takes minutes and not hours, allowing my organization to more accurately report results to management.”

Challenges

- Addressed the following reporting challenges after implementing Spreadsheet Server address for their organization:
 - Rekeying data from the ERP system into spreadsheets
 - Manual, multi-step reporting processes
 - A heavy reliance on IT to create or edit reports
 - Creating reports in a timely manner

Use Case

- Evaluated the following reporting tools before selecting Spreadsheet Server:
 - Other Excel-based reporting software
- Is using JD Edwards EnterpriseOne.
- Uses Spreadsheet Server QueryDesigner functionality for Financials/GL.

Results

- Freed up 25% of their organization’s IT support now that they have Spreadsheet Server to create reports.
- Trimmed more than 60% from their previous reporting process after using Spreadsheet Server.

Company Profile

Company:
Rockline Industries, Inc.

Company Size:
Large Enterprise

Industry:
Industrial Manufacturing

ERP:
JD Edwards

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world’s foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global’s tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

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Research by TechValidate