



**Islamic Relief
Worldwide**



Start in Excel. Stay in Excel.

GLOBAL SOFTWARE, INC. CASE STUDY

Islamic Relief- Mali

“With Atlas, the workload on finance was greatly reduced as the reporting became faster and more timely. Users are also able to generate BVA reports for their projects and take the necessary actions.”

Challenges

The experienced reporting pain points that led the profiled organization to evaluate and ultimately select Atlas by Global Software, Inc.:

- Manual, multi-step reporting processes
- Lack of access to real-time information
- Creating reports in a timely manner
- Lack of data accuracy and/or validity
- Limitation(s) of Management Reporter or Excel Add-in

Organization Profile

Organization:
Islamic Relief Mali

Industry:
Non-profit

ERP:
Microsoft Dynamics AX

Use Case

Used Atlas for reporting beyond Financials / GL in the following area:

- Project management

Chose Atlas over the following tool:

- An Excel Add-in

Results

Experienced the following benefits as a result of Atlas:

- Streamlined report creation



- Improved data accuracy
- Improved access to live data to make strategic decisions
- Users being able to create their own reports, and less dependence on IT
- The ability to upload data directly from Excel

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Sharing of reports / dashboards with the team or management
- Budgeting / Forecasting processes
- Data migration / upload
- Integrating report information with Microsoft Office tools

Gained the ability to do the following by using Atlas:

- Identify incorrectly allocated funds and/or duplicate invoices due to reporting errors
- Direct initiatives based on findings in reports
- Centralize reporting practices
- Gain Data Validation capability
- Increase the ability to complete tactical, complex analysis
- Increase time savings

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

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