

Methven China



“Atlas saves us costs for IT support and we are more efficient with our customized Atlas report templates.”

Challenges

The experienced reporting pain points that led the profiled company to evaluate and ultimately select Global Software, Inc.:

- Creating reports in a timely manner
- Limitation(s) of Management Reporter or Excel Add-in
- Lack of templates for Royal users

Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Reports for top management
- Manufacturing
- Project management
- Sales / marketing
- Inventory
- Job costing
- Procurement
- Customer service

Chose Atlas over the following tools:

- Business intelligence solutions (Targit, JetReports, Zap, BI365)
- Management Reporter

Company Profile

Company:
Methven China

Company Size:
Medium Enterprise

Industry:
Industrial Manufacturing

ERP Platform:
Microsoft Dynamics AX



Results

Experienced the following benefits as a result of Atlas:

- The removal of disparate static excel sheets
- Improved access to live data to make strategic decisions
- The ability to upload data directly from Excel

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Sharing of reports / dashboards with the team or management
- Month-end close & Management / Board Reporting Package
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.
- Data migration / upload

Gained the ability to do the following by using Atlas:

- Direct initiatives based on findings in reports
- Gain Data Validation capability
- Increase the ability to complete tactical, complex analysis
- Increase time savings

Freed up 50-100 hours in one year throughout their organization by using Atlas for reporting.

Freed up 50-100 hours in one year throughout their organization by using the data migration / upload functionality within Atlas.

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

Learn More:

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