



Start in Excel. Stay in Excel.

GLOBAL SOFTWARE, INC. CASE STUDY

## Retail Food Group

“Atlas allows for reports to be built and run in a timely manner. Many standard AX 2012 R3 reports do not cater for what finance teams need to operate their business as effectively as possible. Atlas does.”

### Challenges

The reporting pain point that led the profiled company to evaluate and ultimately select Atlas by Global Software, Inc.:

- Limit on data allowed to produce a large report

### Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Project management
- Sales/marketing
- Inventory
- Procurement

Chose Atlas over the following tools:

- Management Reporter
- An Excel Add-in

### Results

Experienced the following benefits as a result of Atlas:

- Streamlined report creation
- Improved data accuracy

#### Company Profile

Company:  
**Retail Food Group**

Company Size:  
**Medium Enterprise**

Industry:  
**Retail**

ERP:  
**Microsoft Dynamics AX**



- Improved access to live data to make strategic decisions
- Users being able to create their own reports, and less dependence on IT
- The ability to upload data directly from Excel

Streamlined the following processes by using Atlas:

- Sharing of reports/dashboards with the team or management
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.

Gained the ability to do the following by using Atlas:

- Direct initiatives based on findings in reports
- Gain Data Validation capability
- Increase the ability to complete tactical, complex analysis
- Increase time savings

Freed up 100-200 hours in one year throughout their organization by using Atlas for reporting.

## About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

### Learn More:

[Global Software, Inc.](#)

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Research by  TechValidate

 Validated Published: Jun. 14, 2017 TVID: 801-90E-3F2

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