



Start in Excel. Stay in Excel.

GLOBAL SOFTWARE, INC. CASE STUDY

## Rich.com

### Challenges

The following reported pain points prior to implementing Atlas led Rich.com to evaluate and ultimately select Global Software, Inc.:

- Rekeying data from Microsoft Dynamics into spreadsheets
- Manual, multi-step reporting processes
- Lack of access to real-time information
- Heavy reliance on IT to create or edit reports
- Creating reports in a timely manner
- Lack of data accuracy and/or validity

### Use Case

Used Atlas for reporting beyond Financials/GL in the following areas:

- Sales/marketing
- Inventory

Chose Atlas over the following tool:

- An Excel Add-in

### Results

Experienced the following benefits as a result of Atlas:

- The removal of disparate static excel sheets
- Streamlined report creation
- Improved data accuracy
- Users being able to create their own reports, and less dependence on IT

Streamlined the following processes by using Atlas:

- Extracting data from Dynamics / relational database
- Sharing of reports / dashboards with the team or management
- Reporting outside the GL, such as Inventory, Manufacturing, Sales, Purchasing, Projects, etc.

#### Company Profile

Company:  
**Rich.com**

Company Size:  
**Large Enterprise**

Industry:  
**Food**

ERP:  
**Microsoft Dynamics AX**



- Data migration / upload

Gained the ability to do the following by using Atlas:

- Identify incorrectly allocated funds and/or duplicate invoices due to reporting errors
- Direct initiatives based on findings in reports
- Centralize reporting practices
- Gain Data Validation capability
- Increase the ability to complete tactical, complex analysis
- Increase time savings

Freed up over 300 hours in one year throughout their organization by using Atlas for reporting.

Freed up over 300 hours in one year throughout their organization by using the data migration/upload functionality within Atlas.

## About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.


### Learn More:

[Global Software, Inc.](#)

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Source: Paul Xue, IT Specialist, Rich.com

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