



GLOBAL SOFTWARE, INC. CASE STUDY

Weber State University

Introduction

This case study of Weber State University is based on a February 2017 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service.



“Spreadsheet Server has enabled professional staff to significantly reduce the time required to complete complex reports.”

Challenges

Struggled with the following reporting tasks before implementing Spreadsheet Server:

- Re-keying data from the ERP system into spreadsheets
- Manual, multi-step reporting processes
- Their lack of access to real-time information
- Heavy reliance on IT to create or edit reports
- Combining/consolidating GL and non-GL data from multiple ERP & relational database sources
- NCAA Reporting
- Standardizing reports
- Organization required 25% of their IT support and/or ERP resources.

Use Case

Uses Spreadsheet Server to help automate the following reports:

- Funds/grants/awards
- GASB reporting
- Annual audits (financials and footnotes)
- Board reporting

In addition to Financials/GL, the organization uses Spreadsheet Server for reporting:

- NCAA data

Results

The surveyed organization achieved the following results with Global Software’s Spreadsheet Server:

- Saved 50-100 reporting hours per year after implementing Spreadsheet Server.
- Increased employee workload by 25% with Spreadsheet Server.
- Automated 10-50 reports with Spreadsheet Server.

Organization Profile

Organization:
Weber State University

Industry:
Educational Institution

ERP Platform:
Banner

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world’s foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft®, Infor®, Viewpoint® and other operational platforms. Global’s tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

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Source: Ron Smith, Controller, Weber State University

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Research by TechValidate